

IL BILANCIO EUROPEO E LA PAC



MFF proposals on support for European agriculture

in billion EUR

2011 prices

Current prices

- « **Nominal freeze** » of CAP amounts at 2013 level

	2011 prices	Current prices
Heading 2 of MFF		
- Pillar I - Direct payments and market-related expenditure	281.8	317.2
- Pillar II - Rural development	89.9	101.2
Total CAP	371.7	418.4

- **Additional amounts** available for agriculture
 - in other Headings of MFF, and
 - outside MFF

	2011 prices	Current prices
Other Headings of MFF		
- Heading 1: Most deprived persons	2.5	2.8
- Heading 1: Research and innovation on food security, bio-economy and sustainable agriculture	4.5	5.1
- Heading 3: Food safety	2.2	2.5
Outside MFF		
- Reserve for crises in the agricultural sector	3.5	3.9
- European Globalisation Fund	Up to 2.5	Up to 2.8
Total additional amounts	Up to 15.2	Up to 17.1

Total amounts for 2014-2020	Up to 386.9	Up to 435.5
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“Nominal freeze” of CAP at 2013 level

- For annual breakdown for 2014-2020, two adjustments to consider:
 - MFF proposals: Yearly profile of first pillar => phasing-in of direct payments in EU-12
 - CAP reform proposals: EL cotton envelope to rural development as from 2014

million EUR	2013	2014	2015	2016	2017	2018	2019	2020
CURRENT PRICES								
Pillar 1								
2013 envelope	44,939							
Initial "nominal freeze"		45,304	45,304	45,304	45,304	45,304	45,304	45,304
Adjustments								
DP profile (phasing-in)		-474	-251	-5	215	204	192	180
Markets (cotton to RD)		-4	-4	-4	-4	-4	-4	-4
Adjusted "nominal freeze"		44,826	45,050	45,295	45,515	45,504	45,493	45,481
Pillar 2								
2013 envelope	14,817							
Initial "nominal freeze"		14,451	14,451	14,451	14,451	14,451	14,451	14,451
Adjustments								
Markets (cotton to RD)		4	4	4	4	4	4	4
Adjusted "nominal freeze"		14,455	14,455	14,455	14,455	14,455	14,455	14,455

Note: amounts BEFORE capping and MS decisions on flexibility between pillars

Overall amounts available for CAP

including assigned revenue + BEFORE capping

Budget year	2014	2015	2016	2017	2018	2019	2020	TOTAL 2014-2020
Market-related expenditure	2,622	2,641	2,670	2,699	2,722	2,710	2,699	18,764
Direct aids (before capping)	42,876	43,081	43,297	43,488	43,454	43,454	43,454	303,105
Pillar 1 - TOTAL	45,498	45,722	45,967	46,187	46,176	46,165	46,153	321,869
Rural development (before capping)	14,455	14,455	14,455	14,455	14,455	14,455	14,455	101,185
Total	59,953	60,177	60,423	60,642	60,631	60,620	60,608	423,054

Crises reserve

Draft Inter-Institutional Agreement - COM(2011)403 final

- Reserve is intended to provide additional support to agricultural sector
- In case of major crises affecting agricultural production or distribution
- In case measures cannot be financed within limits of EAGF sub-ceiling
- Maximum annual amount = 500 million (2011 prices)
- Commission to present proposal to Budgetary Authority for transfer from Reserve to corresponding budget lines

Art 159 of draft Single CMO

- Additional support in circumstances going beyond normal market developments
- In particular for: exceptional measures, public intervention, private storage, refunds

Direct payments: convergence

(NB: claim year 2014 = budget year 2015, etc.)

Basis for calculating the redistribution needs = direct payments envelopes **after phasing-in**

- These correspond to:
 - Total gross ceilings for Single Payment Scheme (Annex VIII of Council Regulation 73/2009 as per claim year 2016 + estimated amount for wine grubbing-up 2012)
 - reduced by amounts of compulsory modulation as per budget year 2013
- Amounts not subject to redistribution:
 - Crop specific payment for cotton
 - POSEI and Smaller Aegean Islands programmes

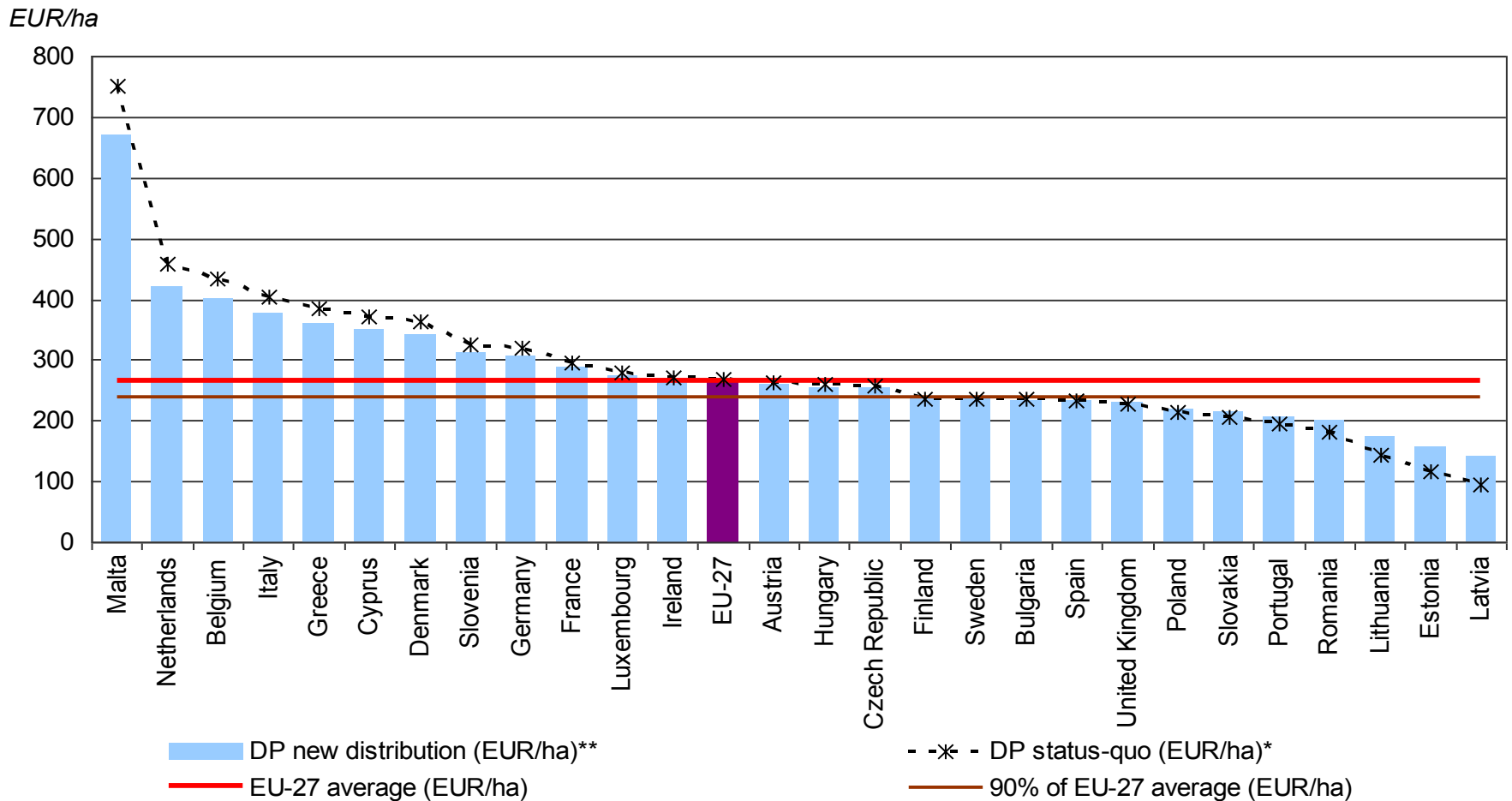
Calculation of **average levels of direct payments per hectare**:

- Direct payments envelopes divided by **potentially eligible area (PEA)** as declared by Member States in IACS statistics for claim year 2009

Convergence of direct payments:

- MS with direct payments below the level of 90% of EU average should close 1/3 of the gap between their current level as calculated above and this level
- MS that are above the average will contribute proportionally to this convergence

Redistribution of DP - Closing one third of the gap between current level and 90% of EU average by 2020

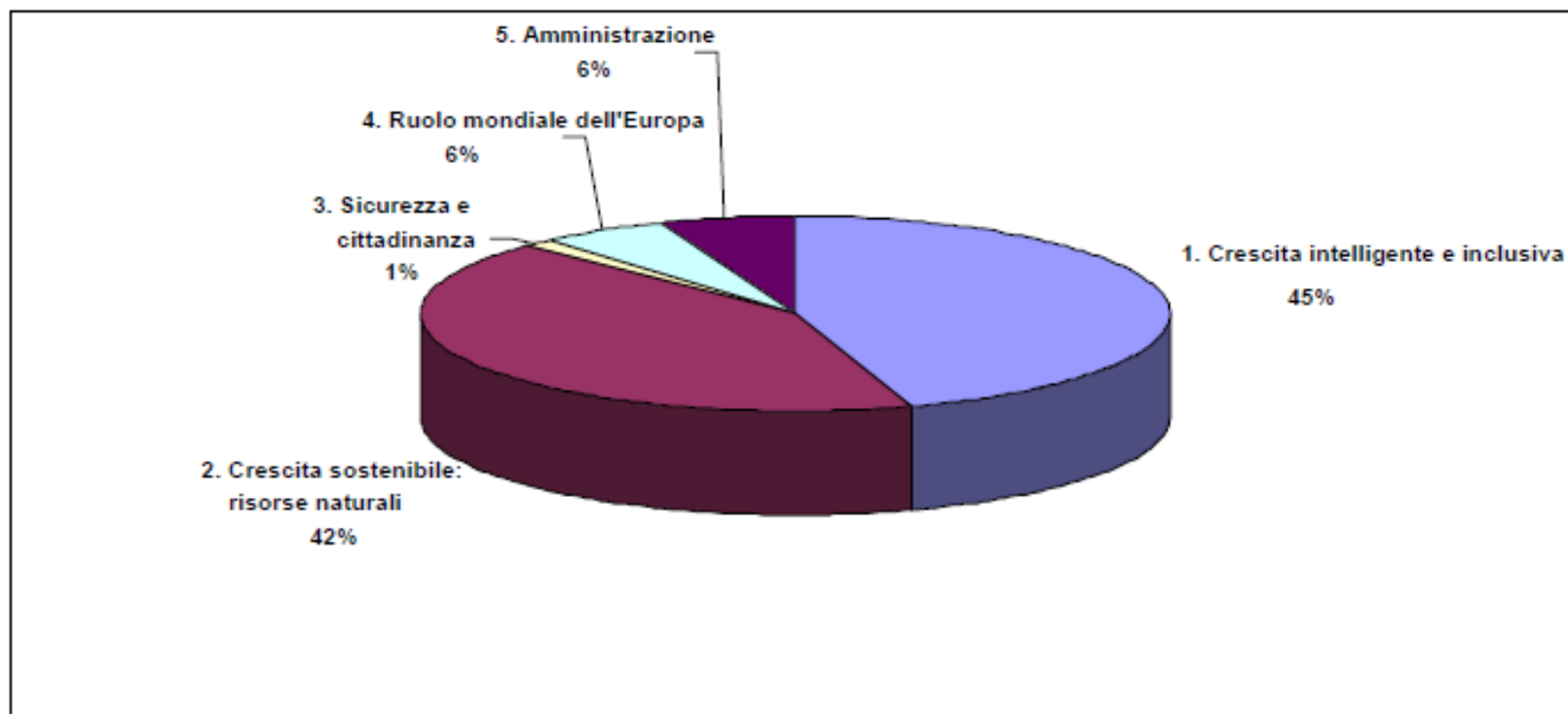


* Calculated on the basis of all direct aids on the basis of Council Regulation (EC) No 73/2009, after modulation and phasing-in, except POSEI/SAI and cotton and potentially eligible area 2009

** Calculated on the basis of Annex II to DP proposal for claim year 2019 (budget year 2020) and potentially eligible area (PEA) 2009

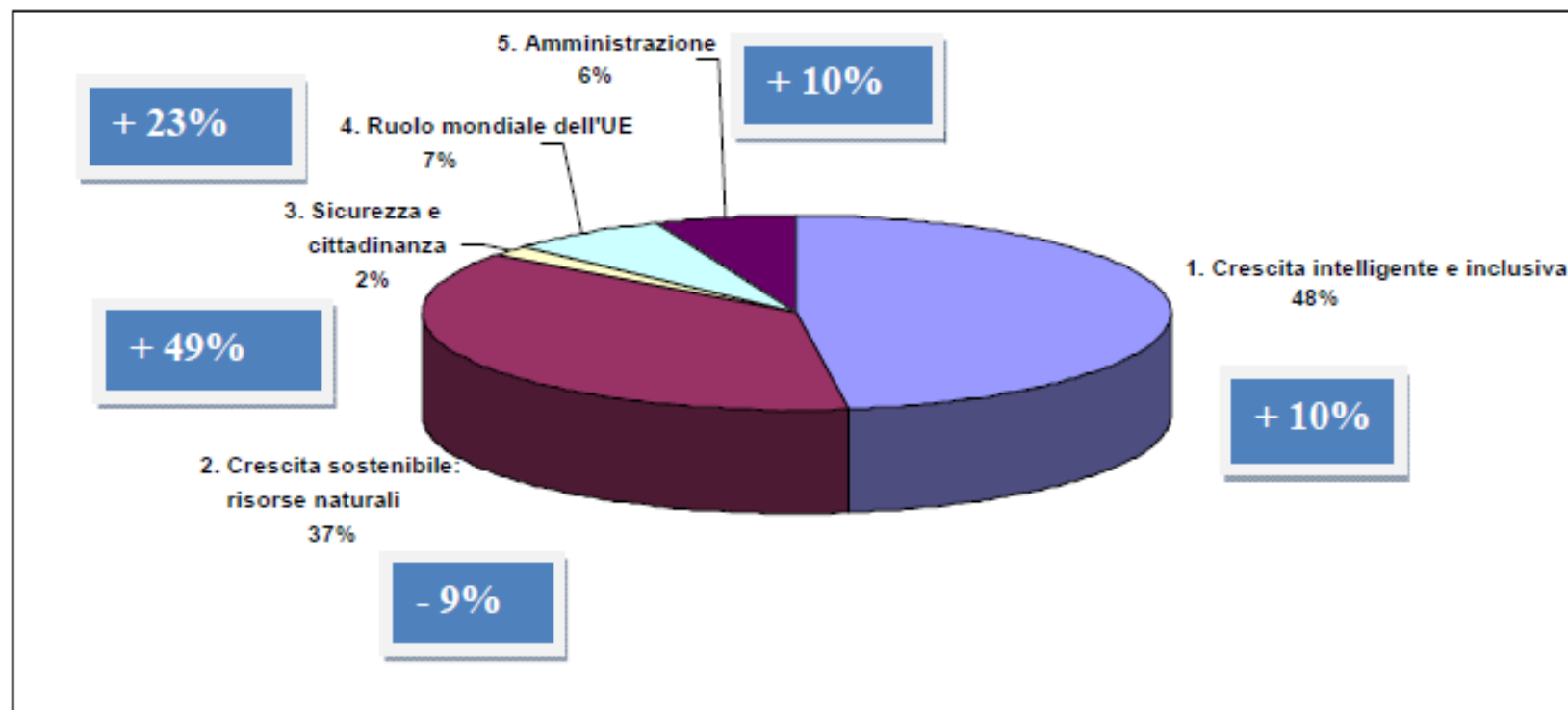
Source: European Commission - DG Agriculture and Rural Development

Distribuzione della spesa per settori nel 2007/2013



Fonte: elaborazioni dell'Unità tematica B del Parlamento europeo su dati della Commissione delle comunità europee (tabella 1)

Distribuzione delle spese nella proposta di QFP 2014/2020 e raffronto al periodo 2007 - 2013.



Member States	% HECTARES EU Doc.Comm. 12734/11 - 11/7/2011	% OUTPUT OF AGRICULTURE AVERAGE 2007/2009 (Eurostat)
Latvia	0,96	0,26
Estonia	0,54	0,17
Lithuania	1,64	0,57
Portugal	1,81	1,93
Romania	6,04	4,19
Slovakia	1,16	0,56
Bulgaria	2,17	1,04
Poland	8,79	5,59
United Kingdom	9,90	6,35
Sweden	1,90	1,31
Finland	1,41	1,15
Spain	13,06	11,46
Austria	1,69	1,75
Czech Republic	2,18	1,20
Hungary	3,14	1,90
Belgium	0,81	2,06
Netherlands	1,13	6,58
Italy	6,33	12,63
Greece	3,45	2,95
Denmark	1,65	2,51
Slovenia	0,28	0,31
Germany	10,47	13,11
France	16,45	18,49
Luxembourg	0,08	0,08
Ireland	2,88	1,62
Malta	0,00	0,04
Cyprus	0,09	0,18
	100,00	100,00

Member States	Percentage deviation from EU flat rate	Percentage deviation from EU flat amount per 1000€ of VAP	Average
Greece	125,75%	171,04%	148,40%
Ireland	98,03%	177,49%	137,76%
Netherlands	218,11%	30,63%	124,37%
Czech Republic	87,60%	157,34%	122,47%
Belgium	177,68%	66,79%	122,23%
Malta	212,41%	32,01%	122,21%
Bulgaria	84,17%	158,87%	121,52%
Hungary	88,20%	139,75%	113,98%
Denmark	132,22%	94,30%	113,26%
United Kingdom	88,04%	136,68%	112,36%
Italy	146,41%	76,72%	111,57%
France	113,24%	102,51%	107,87%
Slovakia	70,35%	144,97%	107,66%
Slovenia	109,27%	105,55%	107,41%
Sweden	82,72%	131,87%	107,30%
Germany	117,35%	95,27%	106,31%
Spain	97,76%	99,21%	98,49%
Luxembourg	100,26%	95,28%	97,77%
Finland	83,61%	111,72%	97,66%
Lithuania	48,87%	140,53%	94,70%
Cyprus	117,58%	70,17%	93,87%
Austria	90,64%	95,81%	93,22%
Poland	72,22%	113,65%	92,93%
Estonia	40,74%	134,00%	87,37%
Latvia	32,19%	122,59%	77,39%
Romania	68,98%	85,25%	77,12%
Portugal	70,74%	70,07%	70,41%

	97,43%	101,27%	100,00%
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Confronto contributi versati al bilancio generale/rientri spesa agricola

	2010				MEDIA TRIENNIO 2008/10			
	CONTRIBUTI		RUBRICA n°2		CONTRIBUTI		RUBRICA n°2	
	Versati dagli Stati membri		TOTALE	% della spesa su contributi	Versati dagli Stati membri		TOTALE	% della spesa su contributi
	Mlo/€	%	Mlo/€	%	Mlo/€	%	Mlo/€	%
Germania	23.773	19,9	11.830	10,8	22.446	19,8	11.579	10,9
Francia	19.581	16,4	13.100	11,9	19.075	16,9	13.485	12,7
Italia	15.332	12,9	9.490	8,6	15.152	13,4	9.723	9,2
Spagna	10.095	8,5	13.200	12,0	10.325	9,1	12.303	11,6
Regno Unito	14.659	12,3	6.740	6,1	11.501	10,2	6.766	6,4
Tot.UE a 5	83.440	70,0	54.360	49,5	78.499	69,4	53.856	50,9

Incidenza degli aiuti su reddito (media 2007-2009)

